

July 06th, 2023

To,

**The Manager,
Listing Department,
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (East), Mumbai – 400051.**

Subject: Certificate for the Quarter ended June 30, 2023 pursuant to Chapter XVII of SEBI Operational Circular for Issue and Listing of Non-Convertible Securities, Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Paper (“Operational Circular”).

Dear Sir,

As required under the aforesaid SEBI Operational Circular, we certify that:

- a) The proceeds of the Commercial Papers issued by the Company during the quarter ended June 30, 2023, were used for the purposes as disclosed in the listing document.
- b) The other listing conditions as specified in Chapter XVII of SEBI Operational Circular and amendments thereto have been adequately adhered to.

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance Limited

**V. Narayanan Iyer
Chief Financial Officer**